

Financial Services Company
GCC Daily Report



2025

Research Department

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FSC Daily Report

06/02/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,848.65	0.6	3.8	22.7	21.2	3.6	3.0	1.68%
MSCI Emerging Markets Index	1,095.79	0.3	1.9	14.0	15.1	1.7	1.7	2.72%
MSCI FM FRONTIER MARKETS	550.16	0.3	3.3	-	12.1	0.2	1.6	4.38%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	592.27	(0.1)	4.0	11.1	13.9	1.7	1.7	3.93%
Muscat Stock Exchange MSX 30 Index	4,564.30	(0.2)	(0.3)	9.8	12.4	0.6	0.8	6.01%
Tadawul All Share Index	12,399.84	(0.1)	3.0	20.0	22.2	2.4	2.3	3.56%
Dubai Financial Market General Index	5,228.02	0.2	1.3	10.1	11.3	1.5	1.1	4.63%
FTSE ADX GENERAL INDEX	9,553.43	(0.3)	1.4	17.1	21.5	2.6	2.3	2.11%
Qatar Exchange Index	10,600.58	(0.5)	0.3	11.4	14.2	1.4	1.5	4.04%
Bahrain Bourse All Share Index	1,881.67	0.5	(5.2)	15.2	11.1	1.3	0.9	3.87%
Boursa Kuwait All Share Price Return Ir	7,895.39	(0.1)	7.2	20.5	20.7	1.9	1.5	3.77%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	576.57	0.4	1.3	15.4	17.0	1.7	1.7	2.65%
MSCI AC Asia Ex. Japan Index	709.19	0.3	0.7	14.9	16.8	1.7	1.7	0.00%
Nikkei 225	39,066.53	0.6	(2.1)	18.1	25.5	2.1	1.9	1.76%
S&P/ASX 200	8,520.71	1.2	4.4	21.2	19.3	2.5	2.2	3.39%
Hang Seng Index	20,891.62	1.4	4.1	10.2	11.0	1.1	1.1	4.01%
NSE Nifty 50 Index	23,603.35	(0.4)	(0.2)	22.1	23.9	3.5	3.3	1.36%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	180.65	0.5	6.3	15.8	16.2	2.2	1.9	3.17%
MSCI Emerging Markets Europe Index	125.73	(0.3)	6.2	7.3	7.1	1.1	1.0	3.94%
FTSE 100 Index	8,723.65	1.2	6.7	14.3	14.0	2.0	1.7	3.56%
Deutsche Boerse AG German Stock Inc	21,782.09	0.9	9.4	18.0	15.4	1.9	1.6	2.57%
CAC 40	7,949.06	0.7	7.7	15.4	16.1	2.0	1.8	3.09%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	6,020.03	0.4	3.3	27.2	23.7	5.0	4.2	1.28%
S&P 500 INDEX	6,061.48	0.4	3.1	27.3	23.6	5.3	4.3	1.24%
Dow Jones Industrial Average	44,873.28	0.7	5.5	24.5	21.2	5.5	4.7	1.58%
NASDAQ Composite Index	19,692.33	0.2	2.0	41.3	38.7	7.2	6.0	0.66%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	562.87	-0.8	2.4	-32%	147%
Gold Spot \$/Oz	2,857.98	-0.3	8.9	0%	172%
BRENT CRUDE FUTR Apr25	75.01	0.5	1.0	-12%	62%
Generic 1st'OQA' Future	77.37	0.5	1.7	-38%	319%
LME COPPER 3MO (\$)	9,240.00	1.0	5.4	-15%	113%
SILVER SPOT \$/OZ	32.03	-0.9	10.8	-8%	167%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,564.30							
Change	-9.02	-0.20%						
Previous Close	4,573.33		Financial Sector	7,897.32	7,946.88	-0.62%	0.94%	2.22%
Open	4,573.33		Industry Sector	5,442.44	5,464.20	-0.40%	0.61%	3.26%
Day's High	4,576.11		Services Sector	1,693.81	1,683.45	0.62%	0.09%	-2.83%
Day's Low	4,552.38							
YTD Change	-0.27%							
Volume Mn	#VALUE!							
MSX30 Value Traded Mn	5.48							
Traded Securities	53							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
FINANCIAL CORPORATION	0.055	5.77%	BARKA DESALINATION	0.118	-5.60%	AHLI Bank Bonds24	0.099	36311.47
TAKAFUL OMAN	0.048	4.35%	VOLTAMP ENERGY	0.511	-4.66%	OQ GAS NETWORKS	0.132	1840.00
MUSCAT FINANCE	0.049	4.26%	BANK DHOFAR	0.151	-4.43%	OQ BASE INDUSTRIES	0.103	1751.51
AHLI Bank Bonds24	0.099	4.21%	ALANWAR INVESTMENT	0.071	-4.05%	SOHAR INTERNATION	0.139	1701.34
OOREDOO	0.231	3.59%	UNITED FINANCE	0.059	-3.28%	OQ EXPLORATION AN	0.316	1262.79

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,399.84		Tadawul Banks	12,764.49	12,849.27	-0.66%	0.42%	0.42%
Change	-14.56	-0.12%	Tadawul Energy	5,254.36	5,252.59	0.03%	-0.33%	-0.33%
Previous Close	12,414.40		Tadawul Utilities	13,588.15	13,496.75	0.68%	-2.68%	-2.68%
Open	12,408.15		Tadawul Telecom	8,524.33	8,508.99	0.18%	0.31%	0.31%
Day's High	12,434.71		Tadawul Insurance	10,829.75	10,867.02	-0.34%	0.22%	0.22%
Day's Low	12,381.47		Tadawul Retailing	8,059.52	8,033.26	0.33%	0.95%	0.95%
YTD Change	3.02%		Tadawul Food & Beverages	6,160.27	6,161.42	-0.02%	-0.63%	-0.63%
Volume Mn	309,852.53		Tadawul Media	31,081.08	31,234.69	-0.49%	-1.33%	-1.33%
Value Traded Mn	6,867.01		Tadawul Materials	5,578.72	5,574.97	0.07%	-0.19%	-0.19%
Traded / Listed Stocks	246	228	Tadawul Capital Goods	15,751.20	15,794.65	-0.28%	-0.63%	-0.63%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
GROUP FIVE PIPE SAUDI LTD	42.5	5.33%	AL-BAHA DEVELOPMENT & INVEST	0.44	-2.22%	AL-BAHA DEVELOPMI	0.44	34146.35
JAHEZ INTERNATIONAL CO	39.25	4.95%	MOHAMMED HASAN AL NAQOOL SON	53.30	-2.20%	ANAAM INTERNATIO	1.26	6295.37
MEDITERRANEAN & GULF INSURAN	26.85	4.07%	FESH FASH SNACK FOOD PROD CO	15.00	-1.96%	ALINMA BANK	30.65	6062.08
ALDREES PETROLEUM AND TRANSP	146.6	3.97%	SAUDI ARABIAN COOP INS CO	18.62	-1.90%	MAHARAH HUMAN R	6.70	5698.38
AL MASANE AL KOBRA MINING CO	66.5	3.74%	SAUDI RE FOR COOPERATIVE REI	58.50	-1.85%	THE SAUDI NATIONAL	34.25	4179.82

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,228.02							
Change	9.09	0.17%						
Previous Close	5,218.93		Real Estate & Construction	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	5,218.16		Banking	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Investment and Financial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	5,260.33		Insurance	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	5,213.07		Consumer Staples	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	0.01		Services	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Industrial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	124,850.44		Telecommunication	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	474.64		Transportation	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI NATIONAL INSURANCE	4.31	14.63%	ISLAMIC ARAB INSURANCE COM	0.443	-3.06%	UNION PROPERTIES F	0.43	13,751.22
COMMERCIAL BANK OF DUBAI	8.34	5.04%	TAKAFUL EMARAT INSURANCE	1.42	-1.39%	DEYAAR DEVELOPME	0.93	8,806.91
AL SALAM BANK SUDAN	0.73	3.55%	EMIRATES INVESTMENT BANK	91	-1.09%	DRAKE & SCULL INTEI	0.35	7,904.20
DUBAI ISLAMIC INSURANCE CO	0.455	2.94%	TABREED	2.91	-1.02%	EMAAR PROPERTIES I	13.50	7,267.68
MASHREQBANK	242	2.11%	DEYAAR DEVELOPMENT PJSC	0.925	-0.96%	DUBAI ISLAMIC INSUI	0.46	6,911.63

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,553.43							
Change	-31.42	-0.33%						
Previous Close	9,584.85		Financial	17,053.45	17,140.38	-0.51%	-0.66%	-0.66%
Open	9,584.85		Telecommunication	4,189.92	4,160.45	0.71%	-0.23%	-0.23%
Day's High	9,586.29		Consumer Services	12,441.89	12,472.55	-0.25%	-0.55%	-0.55%
Day's Low	9,542.13		Basic Material	4,770.81	4,776.02	-0.11%	2.26%	2.26%
YTD Change	1.43%		Industrials	2,648.54	2,673.11	-0.92%	-1.73%	-1.73%
			Utilities	12,435.52	12,236.87	1.62%	0.32%	0.32%
Volume Mn	263,419.96		Energy	2,329.27	2,320.99	0.36%	2.49%	2.49%
Value Traded Mn	1,149.26		Health Care	2,467.21	2,512.26	-1.79%	-3.10%	-3.10%
Traded / Listed Stocks	73	84	Real Estate	11,527.24	11,570.75	-0.38%	2.26%	2.26%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI NATIONAL TAKAFUL C	5.25	10.99%	GULF MEDICAL PROJECTS	1.89	-9.13%	MULTIPLY GROUP	2.03	22609.32
HAYAH INSURANCE CO PJSC	1.3	5.69%	FUJAIRAH CEMENT INDUSTRIES	0.311	-5.18%	ADNOC DRILLING CO	5.68	14766.19
ESG EMIRATES STALLIONS GROU	9.69	2.22%	FOODCO NATIONAL FOODSTUFF CO	1.89	-5.03%	GULF PHARMACEUTI	1.57	9499.71
ADNOC DRILLING CO PJSC	5.68	1.79%	RAK PROPERTIES	1.16	-3.33%	RAK PROPERTIES	1.16	9090.24
ABU DHABI NATIONAL ENERGY CO	3.13	1.62%	GULF CEMENT CO	0.534	-2.91%	ESHRAQ INVESTMEN	0.36	6582.55

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,600.58							
Change	-56.86	-0.53%						
Previous Close	10657.44		Total Return	24,174.89	24,304.56	-0.53%	-0.62%	-0.62%
Open	10657.44		Rayan Islamic	4,911.87	4,938.09	-0.53%	-0.70%	-0.70%
Day's High	10674.62		All Share	3,771.35	3,792.07	-0.55%	-0.60%	-0.60%
Day's Low	10583.01		Banks & Finance	4,626.49	4,648.79	-0.48%	-0.10%	-0.10%
YTD Change	0.002789706		Industrials	4,281.80	4,308.92	-0.63%	-2.26%	-2.26%
Volume Mn	116.607		Transportation	5,290.64	5,323.05	-0.61%	0.74%	0.74%
Value Traded Mn	319.7146		Real Estate	1,625.40	1,638.80	-0.82%	0.04%	0.04%
Traded / Listed Stocks	20	51	Insurance	2,340.37	2,351.64	-0.48%	-2.57%	-2.57%
			Telecommunications	1,999.34	2,026.68	-1.35%	-0.77%	-0.77%
			Consumer Goods	7,849.43	7,846.93	0.03%	0.13%	0.13%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
WIDAM FOOD CO	2.48	0.98%	QATAR ELECTRICITY & WATER CO	15.57	-2.63%	BALADNA	1.33	13464.63
QATAR INTERNATIONAL ISLAMIC	10.76	0.65%	MEKDAM HOLDING GROUP	3.41	-2.57%	EZDAN HOLDING GRC	1.02	11027.73
GULF INTERNATIONAL SERVICES	3.39	0.53%	OOREDOO QPSC	12.80	-1.46%	QATAR ALUMINUM M	1.38	7988.10
AL KHALEEJ TAKAFUL GROUP	2.42	0.33%	EZDAN HOLDING GROUP	1.02	-1.35%	MESAIEED PETROCHE	1.49	6798.21
QATAR NATIONAL CEMENT CO	3.90	0.28%	QLM LIFE & MEDICAL INSURANCE	2.01	-1.32%	QATAR & OMAN INVI	0.73	6471.37

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,881.67							
Change	8.48	0.45%						
Previous Close	1,873.20		MSCI Bahrain	153.07	152.44	0.41%	-0.08%	-0.08%
Open	1,873.20		MSCI Bahrain Domestic Islamic	59.96	59.71	0.41%	-0.37%	-0.37%
Day's High	1884.410		MSCI Bahrain Net TR USD	417.95	416.22	0.41%	-0.08%	-0.08%
Day's Low	1872.980							
YTD Change	-5.25%							
Volume Mn	1,242.70							
Value Traded Mn	0.231							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.21	3.41%	-	-	-	AL SALAM BANK BSC	0.21	839.44
ARAB BANKING CORP BSC-ŞUS	0.33	3.13%	-	-	-	BAHRAIN DUTY FREE	0.40	502.33
SEEF PROPERTIES	0.11	0.91%	-	-	-	SEEF PROPERTIES	0.11	225.00
BAHRAIN DUTY FREE COMPLEX	0.40	0.50%	-	-	-	ARAB BANKING CORP	0.33	191.25
-	-	-	-	-	-	GFH FINANCIAL GRO	0.32	134.00

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,895.39							
Change	-4.70	-0.06%	Industrials	745.99	746.80	-0.11%	1.29%	3.09%
Previous Close	7,900.09		Banks	1,965.92	1,973.96	-0.41%	1.23%	8.63%
Open	7,897.89		Consumer Service	1,028.52	1,010.71	1.76%	-0.30%	2.99%
			Technology	1,003.95	1,025.77	-2.13%	-4.17%	-3.50%
Day's High	7,906.44		Real Estate	1,521.54	1,516.42	0.34%	1.25%	12.45%
Day's Low	7,867.18		Financial Services	1,526.55	1,529.37	-0.18%	-0.75%	1.06%
YTD Change	7.24%		Telecom	1,057.20	1,047.23	0.95%	4.35%	3.88%
			Health Care	448.40	448.40	0.00%	-3.28%	-2.16%
Volume Mn	0.69		Insurance	2,102.98	2,092.75	0.49%	3.00%	2.32%
Value Traded Mn	202.19		Basic Materials	920.58	907.54	1.44%	4.45%	1.02%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
KUWAIT HOTELS SAK	365.00	101.66%	AL ARABIYA REAL ESTATE CO	71.30	-11.21%	KUWAIT BUSINESS TC	139.00	195031.73
OULA FUEL MARKETING CO	572.00	10.64%	AL TAMDEEN INVESTMENT CO	827.00	-4.94%	OULA FUEL MARKETII	572.00	193481.80
KUWAIT & MIDDLE EAST FIN INV	150.00	10.29%	METAL & RECYCLING CO	168.00	-4.55%	AL ARABIYA REAL EST	71.30	29183.85
SOOR FUEL MARKETING CO KSC	327.00	10.10%	ALARGAN INTERNATIONAL REAL	106.00	-4.50%	KUWAIT REAL ESTATI	326.00	20217.83
UNICAP INVESTMENT AND FINANC	297.00	8.79%	KUWAIT INSURANCE CO	625.00	-2.95%	SOOR FUEL MARKETI	327.00	12324.84

Source: FSC